

# Customers

This process is available from the Menu → Accounting → Customers

## Customer types

There are 5 types of Customers:

1. **Patients**
2. **Public insurance**
3. **Private insurance**
4. **Another physical person:** In some cases, the Customer is the parent or other relative or attendant. Especially when the patient is a child.
5. **Another legal person:** Finally, there are cases where the Customer (the one who pays for the medical services) is a Legal Entity (hospital, institution, organization, etc.).

## Add new customer

Each Patient you enter into the database is automatically registered as a Customer. **You do not need to add them.**

To add a New Customer (who is not a patient), select the “**Add new Customer**” button and then fill in the appropriate form.

## Edit Customer

To edit the customer record, click on the “**Lastname or Legal name**” link and then fill out the appropriate form.

From:  
<https://docs.medesign.com/> - **docs.medesign.com**

Permanent link:  
<https://docs.medesign.com/manual/customers>

Last update: **2021/08/14 16:49**

